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Attorneys for Debtors and Debtors in Possession

Christopher J. Marcus, Esq.

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEXINGTON PRECISION CORP., et al., : 08-11153 (MG)

:

Debtors. : (Jointly Administered)

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## NOTICE OF FILING OF *REVISED* PROPOSED ORDER PURSUANT TO SECTIONS 105(a) AND 331 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 2016(a) ESTABLISHING PROCEDURES FOR INTERIM MONTHLY COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS

PLEASE TAKE NOTICE that Lexington Precision Corporation and Lexington Rubber Group, Inc., as debtors and debtors in possession, are filing the attached *revised* proposed Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of

Professionals as Exhibit "A" hereto.

Dated: April 21, 2008

New York, New York

/s/ Christopher J. Marcus

Richard P. Krasnow, Esq. Christopher J. Marcus, Esq.

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